

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

|                                   |   |                                |
|-----------------------------------|---|--------------------------------|
| <b>IN RE:</b>                     | ) |                                |
|                                   | ) |                                |
| <b>JEFFERSON COUNTY, ALABAMA,</b> | ) |                                |
|                                   | ) | <b>CASE NO.: 11-05736-TBB9</b> |
| <b>Debtor.</b>                    | ) |                                |
|                                   | ) | <b>CHAPTER 9</b>               |

**STATEMENT OF ISSUES ON APPEAL BY  
FINANCIAL GUARANTY INSURANCE COMPANY**

**NOW INTO COURT**, through undersigned counsel, comes Financial Guaranty Insurance Company, as a secured creditor and party-in-interest, pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, which hereby files *Statement of Issues on Appeal by Financial Guaranty Insurance Company*, which relates to the orders appealed in the *Notice of Appeal by Financial Guaranty Insurance Company* filed herein on January 20, 2012 (Dkt. No. 568).

**Statement of Issues on Appeal**

**ISSUES**

1. Whether the Bankruptcy Court erred in holding that (A) John S. Young, Jr.,LLC (the “Receiver”), who, as of the commencement of this Chapter 9 bankruptcy case, had full and sole control and possession over the System as provided in the Circuit Court of Jefferson County, Alabama’s (the “State Court”) order (the “Receivership Order”) dated September 22, 2010, in the case styled: *The Bank of New York Mellon, as Indenture Trustee vs. Jefferson County, Alabama, et al.*, Case No. CV-2009-02318 (the “Receivership Case”), is by virtue of the chapter 9 bankruptcy petition filed by Jefferson County, Alabama (the “County”) stayed from exercising the powers and duties granted to the Receiver with respect to the County’s sewer system (the “System”), including the sole and exclusive right and authority to possess, control, operate and

administer the System in the ordinary course of business and to fix and set rates and charges for the services furnished by the System and (B) that the Receivership Case and Receivership Order are stayed, including for any of the following reasons:

(a) The Tenth Amendment to the United States Constitution and/or 11 U.S.C. §§ 903 and 904 prohibit the Bankruptcy Court from impairing, interfering or limiting the State Court's exercise of control over certain of the County's political and governmental powers with respect to the System through its Receivership Order or the Receiver;

(b) The Receiver and the State Court had acquired property interests in the System as of the petition date, due to the Receivership Order, which granted the Receiver the sole and exclusive possession, custody and control over the System and the exclusive right to set rates and charges for System services, and those property interests are not subject to the jurisdiction of the Bankruptcy Court;

(c) The Receivership Order is entitled to full faith and credit as required by 28 U.S.C. § 1738;

(d) The filing of the County's chapter 9 bankruptcy petition did not automatically transfer exclusive in rem jurisdiction over the possession, custody, and control of the System and System revenues from the State Court to the Bankruptcy Court; and/or

(e) The automatic stay cannot be used to effect a turnover of the Receiver's possession, custody and control of the System to the County where Congress excluded 11 U.S.C. § 543, the turnover provision, and 11 U.S.C. § 541, the "property of the estate" concept from chapter 9 of the Bankruptcy Code.

2. Whether the Bankruptcy Court erred in finding and concluding that it possesses exclusive jurisdiction over the property of the County pursuant to 28 U.S.C. § 1334(e)(1) in light of the express limitation on the Bankruptcy Court's jurisdiction and powers set forth in 11 U.S.C.

§ 904.

3. Whether the Bankruptcy Court erred in finding and concluding that the Receiver holds the assets and operations of the System *in custodia legis* for the Bankruptcy Court in light of the limitations imposed on the Bankruptcy Court's authority to direct the activities of the Receiver pursuant to 11 U.S.C. §§ 904(2) and 904(3).

4. If the automatic stay applies to the Receiver and the Receivership Case, whether the Bankruptcy Court erred by refusing to modify the automatic stay under 11 U.S.C. § 362(d)(1) for cause to permit the Receiver to continue its sole and exclusive possession, control, operation and administration of the System and to exercise all of the powers and duties granted to the Receiver with respect to the System under the Receivership Order, including for any of the following reasons:

(a) Cause exists to lift the automatic stay where the State Court found in the Receivership Order (i) that the County had mismanaged the System; (ii) that the Trustee and the holders of special pledged revenue sewer warrants in the original principal amount of \$3.6 billion issued by the County (the "Warrant Holders") would be irreparably harmed by the County's continued administration and control of the System; and (iii) that the public interest would be served by taking the administration and control of the System away from the County and giving it a receiver, and where the Bankruptcy Court expressly found from the evidence that the Receiver has done a superior job overseeing the System as compared to the County, and the Receiver's capabilities and experience exceed those of the current County commissioners and employees in terms of managing and operating the System; and/or

(b) The County failed to carry its burden to prove that the Trustee's and Warrant Holder's interests in the System Revenues will be adequately protected without the Receiver continuing to exercise all of its powers provided under the Receivership Order.

5. Whether the Bankruptcy Court erred by failing to find that the Receivership Order was an action or proceeding by the State of Alabama exercising its sovereign power over the County, and, therefore, the Receiver's actions in carrying out the duties and obligations imposed on it by the State Court in the Receivership Order are not subject to the automatic stay under 11 U.S.C. § 362(b)(4).

6. Whether the Bankruptcy Court erred by holding that the County can withhold net System Revenues from the Trustee pending a determination of whether additional County expenses may be "necessary operating expenses" under 11 U.S.C. § 928(b), including for any of the following reasons:

(a) The Trustee and Warrant Holders were not being adequately protected from the damage caused by the County's withholding net System Revenues which the Bankruptcy Court found the Trustee was entitled to timely receive;

(b) 11 U.S.C. § 928(b) does not apply to the net System Revenues because the Trustee has a statutory lien on the System Revenues as provided in Ala. Code Section 11-28-3; and/or

(c) Even if 11 U.S.C. § 928(b) applies to the net System Revenues, the Indenture's definition of "Operating Expenses" should control in determining the net System Revenues payable to the Trustee under 11 U.S.C. § 928(b), and 11 U.S.C. § 928(b) does not expand the amounts the County may deduct from the System Revenues prior to making payment to the Trustee.

7. If the automatic stay applies to the Receiver and the Receivership Case, whether the stay of 11 U.S.C. §§ 362 and 922 was terminated automatically on December 12, 2011 when the Bankruptcy Court failed, within thirty (30) days following the filing of the Stay Motion, as required by 11 U.S.C. § 362(e), to enter an order continuing the stay in effect as a result of the

final hearing and a determination under subsection (d) of 11 U.S.C. § 362.

8. Whether the Bankruptcy Court erred by improperly refusing to abstain from interfering with the Receivership Case and the Receiver's administration and control over the System including for any of the following reasons:

(a) The County's, Trustee's and Receiver's rights and obligations with respect to the System and System Revenues are governed exclusively by Alabama law and the Tenth Amendment to the United States Constitution;

(b) 11 U.S.C. § 903 of the Bankruptcy Code prevents the Bankruptcy Court from limiting or impairing the State's power to control by legislation or otherwise the political and governmental powers of the County, including the State's power exercised through its judicial branch, to possess, control and operate the System and to oversee the setting of appropriate System rates and charges; and/or

(c) The sufficiency and reasonableness of rates and charges for services of the System is a question arising solely under Alabama law, reserved for determination by the State Court and by virtue of 11 U.S.C. § 904 cannot be determined in the County's bankruptcy case.

9. The Bankruptcy Court made erroneous findings of fact in reaching its decision.

**[signature on next page]**

Dated February 3, 2012.

Respectfully submitted,

/s/ H. Slayton Dabney, Jr.

H. Slayton Dabney, Jr. (Admitted Pro Hac Vice)

Dabney, PLLC

25 Columbus Circle, No. 59F

New York, NY 10019

Telephone: 646-549-1181

[sdabney@dabneypllc.com](mailto:sdabney@dabneypllc.com)

**Co-Counsel for Financial Guaranty Insurance  
Company**

and

William H. Patrick, III (Admitted Pro Hac Vice)

Tristan E. Manthey (Admitted Pro Hac Vice)

Cherie Dessauer Nobles (Admitted Pro Hac Vice)

**Heller, Draper, Patrick & Horn, L.L.C.**

650 Poydras Street, Suite 2500

New Orleans, Louisiana 70130-6103

Telephone: (504) 299-3300

Fax: (504) 299-3399

**Co-Counsel for Financial Guaranty Insurance  
Company**

and

Robert K. Spotswood (SPO 001)

Michael T. Sansbury (SAN 054)

SPOTSWOOD SANSOM & SANBURY LLC

940 Concord Center

2100 Third Avenue North

Birmingham, Alabama 35203

Tel.: (205) 986-3620

Fax: (205) 986-3639

**Co-Counsel for Financial Guaranty Insurance  
Company**

### **CERTIFICATE OF SERVICE**

I hereby certify that on this 3rd day of February, 2012, I electronically filed the foregoing with the Clerk of the Court using the CM-ECF system, which will send notification of such filing to all parties requesting electronic service, and served a copy of the above and foregoing upon the persons/entities on the attached service list.

/s/ H. Slayton Dabney, Jr.

H. SLAYTON DABNEY, JR.

## EXHIBIT A - MASTER SERVICE LIST

### VIA E-MAIL:

|   |   |
|---|---|
| Jefferson County, Alabama<br>c/o Patrick Darby<br>c/o Jay Bender<br>Bradley Arant Boult Cummings LLP<br>1819 Fifth Avenue North<br>Birmingham, AL 35203<br><a href="mailto:pdarby@babco.com">pdarby@babco.com</a><br><a href="mailto:jbender@babco.com">jbender@babco.com</a>   | Jefferson County Special Counsel<br>J.F. "Foster" Clark, Esq.<br>Balch & Bingham, LLC<br>1901 6th Avenue North<br>2600 AmSouth Harbert Plaza<br>Birmingham, AL 35203-4644<br><a href="mailto:fclark@balch.com">fclark@balch.com</a>   |
| Jefferson County, Alabama<br>c/o Kenneth Klee<br>c/o Lee Bogdanoff<br>Klee, Tuchin, Bogdanoff & Stern, LLP<br>1999 Avenue of the Stars, Thirty-Ninth Floor<br>Los Angeles, CA 90067-5061<br><a href="mailto:kklee@ktbslaw.com">kklee@ktbslaw.com</a><br><a href="mailto:lbogdanoff@ktbslaw.com">lbogdanoff@ktbslaw.com</a>  | Jefferson County Special Counsel<br>J. Hobson Presley, Jr.<br>Presley Burton & Collier, LLC<br>2801 Highway 280 South, Suite 700<br>Birmingham, AL 35223-2483<br><a href="mailto:hpresley@presleyllc.com">hpresley@presleyllc.com</a>   |
| Jefferson County Attorney<br>Jeffrey M. Sewell, County Attorney<br>Room 280, Jefferson County Courthouse<br>716 North Richard Arrington Jr. Blvd.<br>Birmingham, AL 35203<br><a href="mailto:sewellj@jccal.org">sewellj@jccal.org</a>   | Bankruptcy Administrator for the Northern District<br>of Alabama (Birmingham)<br>Office of the Bankruptcy Administrator<br>c/o J. Thomas Corbett, Esq.<br>United States Bankruptcy Court<br>Robert S. Vance Federal Building<br>1800 5th Ave. North<br>Birmingham AL 35203<br><a href="mailto:Thomas.Corbett@alnaba.uscourts.gov">Thomas.Corbett@alnaba.uscourts.gov</a>                              |
| The Bank of New York Mellon, as Indenture<br>Trustee<br>c/o Gerald F. Mace<br>c/o Michael R. Paslay<br>c/o Davie E. Lemke, Esq.<br>c/o Ryan K. Cochran, Esq.<br>Waller Lansden Dortch & Davis, LLP<br>511 Union Street, Suite 2700<br>Nashville, TN 37219<br><a href="mailto:Gerald.Mace@wallerlaw.com">Gerald.Mace@wallerlaw.com</a><br><a href="mailto:Mike.Paslay@wallerlaw.com">Mike.Paslay@wallerlaw.com</a><br><a href="mailto:David.Lemke@wallerlaw.com">David.Lemke@wallerlaw.com</a><br><a href="mailto:Ryan.Cochran@wallerlaw.com">Ryan.Cochran@wallerlaw.com</a> | The Bank of New York Mellon, as Indenture<br>Trustee<br>c/o Larry Childs, Esq.<br>c/o Brian J. Malcom, Esq.<br>Waller Lansden Dortch & Davis, LLP<br>Regions Harbert Plaza<br>1901 Sixth Avenue North, Suite 1400<br>Birmingham, AL 35203<br><a href="mailto:Larry.Childs@wallerlaw.com">Larry.Childs@wallerlaw.com</a><br><a href="mailto:Brian.Malcom@wallerlaw.com">Brian.Malcom@wallerlaw.com</a> |



|   |  |
|---|--|
| <p>The Bank of New York Mellon, as Indenture Trustee<br/> c/o Bridget M. Schessler<br/> The Bank of New York Mellon Trust Company, N.A.<br/> 525 William Penn Place, 7<sup>th</sup> Floor<br/> Pittsburgh, PA 15259<br/> <a href="mailto:bridget.schessler@bnymellon.com">bridget.schessler@bnymellon.com</a></p>   | <p>JPMorgan Chase Bank, as Liquidity Agent<br/> c/o Steve Fuhrman<br/> Simpson Thacher &amp; Bartlett LLP<br/> 425 Lexington Avenue<br/> New York, New York 10017<br/> <a href="mailto:sfuhrman@stblaw.com">sfuhrman@stblaw.com</a></p>  |
| <p>U.S. Bank, National Association, as Paying Agent<br/> 2204 Lakeshore Drive Suite 302<br/> Mail Code: EX-AL-WWPH<br/> Homewood, AL 35209<br/> <a href="mailto:felicia.cannon@usbank.com">felicia.cannon@usbank.com</a></p>  | <p>The Bank of New York Mellon<br/> c/o Thomas C. Mitchell<br/> Orrick, Herrington &amp; Sutcliffe LLP<br/> The Orrick Building<br/> 405 Howard Street<br/> San Francisco, CA 94105-2669<br/> <a href="mailto:tcmitchell@orrick.com">tcmitchell@orrick.com</a></p>   |
| <p>Bank of America, N.A.<br/> c/o David L. Eades<br/> c/o Daniel G. Clodfelter<br/> c/o David S. Walls<br/> Moore &amp; Van Allen, PLLC<br/> 100 North Tryon Street, Suite 4700<br/> Charlotte, NC 28202-4003<br/> <a href="mailto:davideades@mvalaw.com">davideades@mvalaw.com</a><br/> <a href="mailto:danclodfelter@mvalaw.com">danclodfelter@mvalaw.com</a><br/> <a href="mailto:davidwalls@mvalaw.com">davidwalls@mvalaw.com</a></p>   | <p>The Bank of New York Mellon<br/> Sirote &amp; Permut, P.C.<br/> c/o Stephen B. Porterfield<br/> c/o Donald Wright<br/> 2311 Highland Avenue South<br/> Birmingham, AL 35205<br/> <a href="mailto:sporterfield@sirote.com">sporterfield@sirote.com</a><br/> <a href="mailto:dwright@sirote.com">dwright@sirote.com</a></p> |
| <p>Blue Ridge Investments, LLC<br/> Affiliate of Bank of America, N.A.<br/> c/o David L. Eades<br/> c/o Daniel G. Clodfelter<br/> c/o David S. Walls<br/> Moore &amp; Van Allen, PLLC<br/> 100 North Tryon Street, Suite 4700<br/> Charlotte, NC 28202-4003<br/> <a href="mailto:davideades@mvalaw.com">davideades@mvalaw.com</a><br/> <a href="mailto:danclodfelter@mvalaw.com">danclodfelter@mvalaw.com</a><br/> <a href="mailto:davidwalls@mvalaw.com">davidwalls@mvalaw.com</a></p> | <p>The Bank of Nova Scotia<br/> c/o James E. Spiotto<br/> Chapman &amp; Cutler LLP<br/> 111 West Monroe Street<br/> Chicago, IL 60603-4080<br/> <a href="mailto:spiotto@chapman.com">spiotto@chapman.com</a></p>   |

|   |  |
|---|--|
| <p>Bank of America, N.A.<br/> c/o Joe A. Joseph<br/> c/o Clifton C. Mosteller<br/> Burr &amp; Forman LLP<br/> 420 North 20<sup>th</sup> Street, Suite 3400<br/> Birmingham, AL 35203<br/> <a href="mailto:jjoseph@burr.com">jjoseph@burr.com</a><br/> <a href="mailto:cmostell@burr.com">cmostell@burr.com</a></p>                          | <p>JPMorgan Chase Bank<br/> c/o Steve M. Fuhrman, Esq.<br/> c/o Ian Dattner<br/> c/o Mary Beth Forshaw<br/> c/o Elisha David Graff<br/> c/o Thomas C. Rice<br/> Simpson Thacher &amp; Bartlett LLP<br/> 425 Lexington Avenue<br/> New York, NY 10017<br/> <a href="mailto:sfuhrman@stblaw.com">sfuhrman@stblaw.com</a><br/> <a href="mailto:idattner@stblaw.com">idattner@stblaw.com</a><br/> <a href="mailto:mforshaw@stblaw.com">mforshaw@stblaw.com</a><br/> <a href="mailto:egraff@stblaw.com">egraff@stblaw.com</a><br/> <a href="mailto:trice@stblaw.com">trice@stblaw.com</a></p> |
| <p>State Street Bank and Trust Company<br/> c/o William W. Kannel<br/> c/o Adrienne K. Walker<br/> Mintz, Levin, Cohn, Ferris, Glovsky and Popeo,<br/> P.C.<br/> One Financial Center<br/> Boston, MA 02111<br/> <a href="mailto:wkannel@mintz.com">wkannel@mintz.com</a><br/> <a href="mailto:awalker@mintz.com">awalker@mintz.com</a></p> | <p>Regions Bank<br/> c/o Jayna Partain Lamar<br/> c/o J. Leland Murphree<br/> Maynard Cooper &amp; Gale, P.C.<br/> AmSouth/Harbert Plaza, Suite 2400<br/> 1901 6th Avenue North<br/> Birmingham, AL 35203-2618<br/> <a href="mailto:jlamar@maynardcooper.com">jlamar@maynardcooper.com</a><br/> <a href="mailto:lmurphree@maynardcooper.com">lmurphree@maynardcooper.com</a></p>   |
| <p>State Street Bank and Trust Company<br/> Sirote &amp; Permut, P.C.<br/> c/o Stephen B. Porterfield<br/> c/o Donald Wright<br/> 2311 Highland Avenue South<br/> Birmingham, AL 35205<br/> <a href="mailto:sporterfield@sirote.com">sporterfield@sirote.com</a><br/> <a href="mailto:dwright@sirote.com">dwright@sirote.com</a></p>        | <p>Regions Bank, as Trustee<br/> c/o Brian P. Hall<br/> Smith, Gambrell &amp; Russell, LLP<br/> Promenade II, Suite 3100<br/> 1230 Peachtree Street, N.E.<br/> Atlanta, Georgia 30309-3592<br/> <a href="mailto:bhall@sgrlaw.com">bhall@sgrlaw.com</a></p>   |
| <p>Societe Generale<br/> c/o Mark J. Fiekers<br/> c/o Joyce T. Gorman<br/> Ashurst LLP<br/> 1875 K Street N.W., Suite 750<br/> Washington, DC 20006<br/> <a href="mailto:mark.fiekers@ashurst.com">mark.fiekers@ashurst.com</a><br/> <a href="mailto:joyce.gorman@ashurst.com">joyce.gorman@ashurst.com</a></p>                             | <p>Financial Guaranty Insurance Company<br/> c/o William H. Patrick, III<br/> c/o Tristan E. Manthey<br/> c/o Cherie Dessauer Nobles<br/> Heller, Draper, Patrick &amp; Horn, L.L.C.<br/> 650 Poydras Street, Suite 2500<br/> New Orleans, Louisiana 70130-6103<br/> <a href="mailto:wpatrick@hellerdraper.com">wpatrick@hellerdraper.com</a><br/> <a href="mailto:tmanthey@hellerdraper.com">tmanthey@hellerdraper.com</a><br/> <a href="mailto:cnobles@hellerdraper.com">cnobles@hellerdraper.com</a></p>  |

|  |   |
|--|---|
| Financial Guaranty Insurance Company<br>c/o Robert K. Spotswood<br>c/o Michael T. Sansbury<br>c/o Emily J. Tidmore<br>c/o Grace L. Kipp<br>Spotswood Sansom & Sansbury LLC<br>940 Concord Center<br>2100 Third Avenue North<br>Birmingham, Alabama 35203<br><a href="mailto:rks@spotswoodllc.com">rks@spotswoodllc.com</a><br><a href="mailto:msansbury@spotswoodllc.com">msansbury@spotswoodllc.com</a><br><a href="mailto:etidmore@spotswoodllc.com">etidmore@spotswoodllc.com</a><br><a href="mailto:gkipp@spotswoodllc.com">gkipp@spotswoodllc.com</a> | Financial Guaranty Insurance Company<br>c/o H. Slayton Dabney, Jr.<br>Dabney, PLLC<br>25 Columbus Circle, No. 59F<br>New York, New York 10019<br><a href="mailto:sdabney@dabneypllc.com">sdabney@dabneypllc.com</a>   |
| Assured Guaranty Municipal Corp.<br>c/o Winston & Strawn LLP<br>Lawrence A. Larose, Esq.<br>Samuel S. Kohn, Esq.<br>Sarah L. Trum, Esq.<br>200 Park Avenue<br>New York, New York 10166-4193<br><a href="mailto:llarose@winston.com">llarose@winston.com</a><br><a href="mailto:skohn@winston.com">skohn@winston.com</a><br><a href="mailto:strum@winston.com">strum@winston.com</a>  | Receiver for County's Sewer System<br>John S. Young, Jr. LLC, as Receiver<br>c/o Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.<br>Timothy M. Lupinacci, Esq.<br>W. Patton Hahn, Esq.<br>Max A. Moseley, Esq.<br>Daniel J. Ferretti, Esq.<br>Bill D. Bensinger, Esq.<br>Joe A. Conner<br>1600 Wells Fargo Tower<br>Birmingham, AL 35203<br><a href="mailto:tlupinacci@bakerdonelson.com">tlupinacci@bakerdonelson.com</a><br><a href="mailto:phahn@bakerdonelson.com">phahn@bakerdonelson.com</a><br><a href="mailto:mmoseley@bakerdonelson.com">mmoseley@bakerdonelson.com</a><br><a href="mailto:dferretti@bakerdonelson.com">dferretti@bakerdonelson.com</a><br><a href="mailto:bbensinger@bakerdonelson.com">bbensinger@bakerdonelson.com</a> |
| Assured Guaranty Municipal Corp.<br>c/o Mark P. Williams<br>Norman, Wood, Kendrick & Turner<br>Financial Center – Suite 1600<br>505 20 <sup>th</sup> Street North<br>Birmingham, AL 35203<br><a href="mailto:mpwilliams@nwkt.com">mpwilliams@nwkt.com</a>  | Receiver for County's Sewer System<br>John S. Young, Jr. LLC, as Receiver<br>c/o Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.<br>Joe A. Conner<br>1800 Republic Centre<br>633 Chestnut Street<br>Chattanooga, TN 37450<br><a href="mailto:jconner@bakerdonelson.com">jconner@bakerdonelson.com</a>  |

|  |   |
|--|---|
| <p>Syncora Guarantee, Inc.<br/> c/o Quinn Emanuel Urquhart &amp; Sullivan, LLP<br/> Jonathan E. Pickhardt<br/> Jake M. Shields<br/> Susheel Kirpalani<br/> Daniel Holzman<br/> Eric Kay<br/> Katherine Scherling<br/> 51 Madison Avenue, 22<sup>nd</sup> Floor<br/> New York, NY 10010<br/> <a href="mailto:jonpickhardt@quinnemanuel.com">jonpickhardt@quinnemanuel.com</a><br/> <a href="mailto:jakeshields@quinnemanuel.com">jakeshields@quinnemanuel.com</a><br/> <a href="mailto:susheelkirpalani@quinnemanuel.com">susheelkirpalani@quinnemanuel.com</a><br/> <a href="mailto:danielholzman@quinnemanuel.com">danielholzman@quinnemanuel.com</a><br/> <a href="mailto:erickay@quinnemanuel.com">erickay@quinnemanuel.com</a><br/> <a href="mailto:katherinescherling@quinnemanuel.com">katherinescherling@quinnemanuel.com</a></p> | <p>Jefferson County Personnel Board<br/> c/o Lee R. Benton<br/> c/o Jamie A. Wilson<br/> Benton &amp; Centeno, LLP<br/> 2019 3<sup>rd</sup> Avenue North<br/> Birmingham, AL 35203<br/> <a href="mailto:lbenton@bcattys.com">lbenton@bcattys.com</a><br/> <a href="mailto:jwilson@bcattys.com">jwilson@bcattys.com</a></p>  |
| <p>Bayern LB<br/> c/o Edward A. Smith<br/> Venable<br/> Rockefeller Center<br/> 1270 Avenue of the Americas<br/> Twenty-fifth Floor<br/> New York, NY 10020<br/> <a href="mailto:EASmith@Venable.com">EASmith@Venable.com</a></p>  | <p>Bayern LB<br/> c/o Joseph Campagna<br/> Vice President<br/> 560 Lexington Avenue<br/> New York, New York 10022<br/> <a href="mailto:jcampagna@bayernlbny.com">jcampagna@bayernlbny.com</a></p>   |
| <p>Societe Generale<br/> c/o Jack Rose<br/> Ashurst LLP<br/> Times Square Tower<br/> 7 Times Square<br/> New York, NY 10036<br/> <a href="mailto:Jack.rose@ashurst.com">Jack.rose@ashurst.com</a></p>  | <p>Ambac Assurance Corporation<br/> c/o Charles L. Denaburg<br/> Najjar Denaburg, P.C.<br/> 2125 Morris Avenue<br/> Birmingham, AL 35203<br/> <a href="mailto:cdenaburg@najjar.com">cdenaburg@najjar.com</a></p>  |
| <p>Jeffrey Weissman, D.D.S.<br/> Jeffrey Weissman, D.D.S., P.C.<br/> Keith Shannon<br/> Individually and as Class Representatives<br/> c/o Wilson F. Green<br/> Fleenor &amp; Green, LLP<br/> 204 Marina Drive, Ste. 200<br/> Tuscaloosa, AL 35406<br/> <a href="mailto:wgreen@fleenorgreen.com">wgreen@fleenorgreen.com</a></p>   | <p>Ambac Assurance Corporation<br/> c/o Miles W. Hughes<br/> c/o William P. Smith<br/> c/o Robert A. Dall'Asta<br/> McDermott Will &amp; Emery LLP<br/> 227 West Monroe Street<br/> Chicago, Illinois 60606<br/> <a href="mailto:mwhughes@mwe.com">mwhughes@mwe.com</a><br/> <a href="mailto:wsmith@mwe.com">wsmith@mwe.com</a><br/> <a href="mailto:rdallasta@mwe.com">rdallasta@mwe.com</a></p> |

|  |  |
|--|--|
| Jeffrey Weissman, D.D.S.<br>Jeffrey Weissman, D.D.S., P.C.<br>Keith Shannon<br>Individually and as Class Representatives<br>c/o Brian R. Walding<br>WALDING, LLC<br>505 20 <sup>th</sup> Street North, Suite 620<br>Birmingham, AL 35203<br><b><u><a href="mailto:bwalding@waldinglaw.com">bwalding@waldinglaw.com</a></u></b> | J.P. Morgan Securities, Inc.<br>JPMorgan Chase Bank, N.A.<br>c/o Clark R. Hammond<br>Johnston Barton Proctor & Rose, LLP<br>569 Brookwood Village, Suite 901<br>Birmingham, AL 35209<br><b><u><a href="mailto:crh@johnstonbarton.com">crh@johnstonbarton.com</a></u></b>   |
| City of Birmingham<br>c/o Michael M. Fliegel<br>Assistant City Attorney<br>Legal Dept.<br>710 20 <sup>th</sup> Street North<br>Birmingham, AL 35203<br><b><u><a href="mailto:Mike.Fliegel@ci.birmingham.al.us">Mike.Fliegel@ci.birmingham.al.us</a></u></b>  | Cooper Shattuck, Esq.<br>Legal Advisor<br>Office of the Governor<br>State of Alabama<br>Office of the Governor<br>State Capitol, Room N-104<br>600 Dexter Avenue<br>Montgomery, AL 36130<br><b><u><a href="mailto:cooper.shattuck@governor.alabama.gov">cooper.shattuck@governor.alabama.gov</a></u></b>   |
| Societe Generale<br>c/o Donald M. Wright<br>c/o Stephen B. Porterfield<br>Sirote & Permutt, P.C.<br>2311 Highland Avenue South<br>Birmingham, AL 35205<br><b><u><a href="mailto:dwright@sirote.com">dwright@sirote.com</a></u></b><br><b><u><a href="mailto:sporterfield@sirote.com">sporterfield@sirote.com</a></u></b>       | City of Center Point, Alabama<br>c/o Robert C. Keller<br>Russo, White & Keller, P.C.<br>315 Gadsden Highway, Suite D<br>Birmingham, AL 35235<br><b><u><a href="mailto:rjlawoff@bellsouth.net">rjlawoff@bellsouth.net</a></u></b>   |
| National Public Finance Guarantee Corp.<br>c/o Benjamin S. Goldman<br>Hand Arendall LLC<br>1200 Park Place Tower<br>2001 Park Place North<br>Birmingham, AL 35203<br><b><u><a href="mailto:bgoldman@handarendall.com">bgoldman@handarendall.com</a></u></b>  | Syncora Guarantee, Inc.<br>c/o Richard P. Carmody<br>c/o Henry E. Simpson<br>c/o Lawrence J. McDuff<br>c/o Russell J. Rutherford<br>c/o David K. Bowsher<br>Adams and Reese LLP<br>2100 Third Avenue North, Suite 1100<br>Birmingham, AL 35203<br><b><u><a href="mailto:richard.carmody@arlaw.com">richard.carmody@arlaw.com</a></u></b><br><b><u><a href="mailto:henry.simspon@arlaw.com">henry.simspon@arlaw.com</a></u></b><br><b><u><a href="mailto:laurence.mcduff@arlaw.com">laurence.mcduff@arlaw.com</a></u></b><br><b><u><a href="mailto:russell.rutherford@arlaw.com">russell.rutherford@arlaw.com</a></u></b><br><b><u><a href="mailto:David.Bowsher@arlaw.com">David.Bowsher@arlaw.com</a></u></b> |

|   |  |
|---|--|
| National Public Finance Guarantee Corp.<br>c/o Mark A. Cody<br>Jones Day<br>77 West Wacker<br>Chicago, IL 60601-1676<br><a href="mailto:macody@jonesday.com">macody@jonesday.com</a>  | National Public Finance Guarantee Corp.<br>c/o Amy Edgy Ferber<br>Jones Day<br>1420 Peachtree Street, N.E.<br>Suite 800<br>Atlanta, GA 30309-3053<br><a href="mailto:aeferber@jonesday.com">aeferber@jonesday.com</a>  |
| Syncora Guarantee, Inc.<br>c/o Matthew Scheck<br>Quinn Emanuel Urquhart & Sullivan, LLP<br>865 South Figueroa Street, 10 <sup>th</sup> Floor<br>Los Angeles, CA 90017<br><a href="mailto:matthewscheck@quinnemanuel.com">matthewscheck@quinnemanuel.com</a>   | The Securities and Exchange Commission<br>SEC Headquarters<br>100 F Street, NE<br>Washington, DC 20549-9040<br>Attention: Morgan Bradylyons, Senior Counsel<br><a href="mailto:bradylyonsm@sec.gov">bradylyonsm@sec.gov</a>  |
| U.S. Securities and Exchange Commission<br>Office of Reorganization<br>Atlanta Regional Office<br>950 East Paces Ferry Road, N.E., Suite 900<br>Atlanta, Georgia 30326-1382<br>Telephone: 404-842-7600<br>Facsimile: 404-842-7633<br>E-mail: <a href="mailto:atlreorg@sec.gov">atlreorg@sec.gov</a> | The Bank of Nova Scotia<br>c/o Laura E. Appleby<br>Chapman and Cutler LLP<br>330 Madison Ave.<br>34 <sup>th</sup> Floor<br>New York, NY 10017<br><a href="mailto:appleby@chapman.com">appleby@chapman.com</a>  |
| Lloyds TSB Bank PLC<br>c/o Laura E. Appleby<br>Chapman and Cutler LLP<br>330 Madison Ave.<br>34 <sup>th</sup> Floor<br>New York, NY 10017<br><a href="mailto:appleby@chapman.com">appleby@chapman.com</a>   | The Bank of Nova Scotia<br>c/o Ann E. Acker<br>c/o James E. Spiotto<br>Chapman and Cutler, LLP<br>111 W. Monroe St.<br>Chicago, IL 60603<br><a href="mailto:acker@chapman.com">acker@chapman.com</a><br><a href="mailto:spiotto@chapman.com">spiotto@chapman.com</a> |
| Lloyds TSB Bank PLC<br>c/o Ann E. Acker<br>c/o James E. Spiotto<br>Chapman and Cutler, LLP<br>111 W. Monroe St.<br>Chicago, IL 60603<br><a href="mailto:acker@chapman.com">acker@chapman.com</a><br><a href="mailto:spiotto@chapman.com">spiotto@chapman.com</a>                                    | Appellant Carmella Macon<br>Appeal No. 1101270 in the Supreme Court of Alabama<br>c/o Matthew Weathers<br>Weathers Law Firm, LLC<br>P.O. Box 1826<br>Birmingham, AL 35201<br><a href="mailto:mweathersmatt@gmail.com">mweathersmatt@gmail.com</a>                    |

|   |  |
|---|--|
| Lloyds TSB Bank PLC<br>c/o Donald M. Wright<br>c/o Stephen B. Porterfield<br>Sirote & Permutt, P.C.<br>2311 Highland Avenue S.<br>Birmingham, AL 35205<br><a href="mailto:dwright@sirote.com">dwright@sirote.com</a><br><a href="mailto:sporterfield@sirote.com">sporterfield@sirote.com</a>                          | U.S. Bank National Association, in its capacity as<br>Indenture Trustee<br>c/o Clark T. Whitmore<br>c/o Kesha L. Tanabe<br>Maslon Edleman Borman & Brand,LLP<br>3300 Wells Fargo Center<br>90 South Seventh Street<br>Minneapolis, MN 55402-4140<br><a href="mailto:clark.whitmore@maslon.com">clark.whitmore@maslon.com</a><br><a href="mailto:kesha.tanabe@maslon.com">kesha.tanabe@maslon.com</a> |
| Appellant William Casey<br>Appeal No. 1101361 in Supreme Court of Alabama<br>c/o Matthew Weathers<br>Weathers Law Firm, LLC<br>P.O. Box 1826<br>Birmingham, AL 35201<br><a href="mailto:mweathersmatt@gmail.com">mweathersmatt@gmail.com</a>  | Beckman Coulter, Inc.<br>c/o Kirk B. Burkley<br>Bernstein Law Firm, P.C.<br>Suite 2200 Gulf Tower<br>Pittsburgh, PA 15219-1900<br><a href="mailto:kburkley@bernsteinlaw.com">kburkley@bernsteinlaw.com</a>   |
| U.S. Bank National Association, in its capacity as<br>Indenture Trustee<br>c/o Charles R. Johanson III<br>Engel, Hairston, & Johanson, P.C.<br>4 <sup>th</sup> Floor, 109 20 <sup>th</sup> Street (35203)<br>P.O. Box 11405<br>Birmingham, AL 35202<br><a href="mailto:rjohanson@ehjlaw.com">rjohanson@ehjlaw.com</a> | The Depository Trust & Clearing Corporation<br>A Party in Interest<br>c/o Adam T Berkowitz<br>c/o Lawrence S. Elbaum<br>Proskauer Rose LLP<br>Eleven Time Square<br>New York, NY 10036-8299<br><a href="mailto:aberkowitz@proskauer.com">aberkowitz@proskauer.com</a><br><a href="mailto:lelbaum@proskauer.com">lelbaum@proskauer.com</a>  |
| David Perry, Esq.<br>Finance Director<br>Office of the Governor<br>State of Alabama<br>Office of the Governor<br>State Capitol, Room N-104<br>600 Dexter Avenue<br>Montgomery, AL 36130<br><a href="mailto:david.perry@governor.alabama.gov">david.perry@governor.alabama.gov</a>                                     | City of Birmingham, Alabama<br>c/o U.W. Clemon<br>White Arnold & Dowd P.C.<br>2025 Third Avenue North, Suite 500<br>Birmingham, AL 35203<br><a href="mailto:uwclemmon@waadlaw.com">uwclemmon@waadlaw.com</a>   |

|  |   |
|--|---|
| <p>State of Alabama<br/> Department of Finance<br/> c/o Rachel L. Webber<br/> c/o Jerry C. Olshue, Jr.<br/> c/o Kristopher D. Sodergren<br/> c/o Robin E. Pate<br/> Rosen Harwood, P.A.<br/> 2200 Jack Warner Parkway, Suite 200<br/> P.O. Box 2727<br/> Tuscaloosa, AL 35403-2727<br/> <a href="mailto:rwebber@rosenharwood.com">rwebber@rosenharwood.com</a><br/> <a href="mailto:boldshue@rosenharwood.com">boldshue@rosenharwood.com</a><br/> <a href="mailto:rpate@rosenharwood.com">rpate@rosenharwood.com</a></p> | <p>Jefferson County Board of Education<br/> c/o Whit Colvin<br/> Bishop, Colvin, Johnson &amp; Kent, LLC<br/> 1910 First Avenue North<br/> Birmingham, AL 35203<br/> <a href="mailto:wcolvin@bishopcolvin.com">wcolvin@bishopcolvin.com</a></p>   |
| <p>Wendell Major<br/> Public Employee of Jefferson County Alabama<br/> 3775 Gillespie Road<br/> Dolomite, AL 35061<br/> <a href="mailto:majorpd@charter.net">majorpd@charter.net</a><br/> <a href="mailto:wendellmajor@themajorlawgroup.com">wendellmajor@themajorlawgroup.com</a></p>   | <p>All Temps Systems, Inc.<br/> c/o Andre' M. Toffel<br/> Andre' M. Toffel, P.C.<br/> Suite 300<br/> 600 North, 20<sup>th</sup> Street<br/> Birmingham, AL 35203<br/> <a href="mailto:atoffel@toffelp.com">atoffel@toffelp.com</a></p>  |
| <p>Beers Properties, LLC<br/> Creditor<br/> c/o W.L. Longshore, III<br/> Longshore, Buck &amp; Longshore, P.C.<br/> 2009 Second Avenue North<br/> Birmingham, AL 35203<br/> <a href="mailto:Billy3@longshorebuck.com">Billy3@longshorebuck.com</a></p>   | <p>Elevator Maintenance and Repair, Inc.<br/> Creditor<br/> c/o Charles N. Parnell, III<br/> Parnell &amp; Crum, P.A.<br/> P.O. Box 2189<br/> Montgomery, AL 36102-2180<br/> <a href="mailto:bkrp@parnellcrum.com">bkrp@parnellcrum.com</a></p>   |
| <p>Mike Hale, in his official capacity as Sheriff of<br/> Jefferson County, Alabama<br/> c/o Robert R. Riley<br/> c/o Keith Jackson<br/> c/o Jay Murrill<br/> Riley &amp; Jackson, P.C.<br/> 1744 Oxmoor Road<br/> Birmingham, AL 35209<br/> <a href="mailto:jay@rileyjacksonlaw.com">jay@rileyjacksonlaw.com</a></p>  | <p>Wells Fargo Bank, National Association as<br/> Indenture Trustee<br/> c/o Eric A. Schaffer<br/> c/o Luke A. Sizemore<br/> c/o Mike C. Buckley<br/> Reed Smith LLP<br/> 225 Fifth Ave., Suite 1200<br/> Pittsburgh, PA 15230-2009<br/> <a href="mailto:eschaffer@reedsmith.com">eschaffer@reedsmith.com</a><br/> <a href="mailto:lsizemore@reedsmith.com">lsizemore@reedsmith.com</a><br/> <a href="mailto:mbuckley@reedsmith.com">mbuckley@reedsmith.com</a></p> |



|  |  |
|--|--|
| <p>Gene J. Gonsoulin<br/> A Party in Interest<br/> c/o A. Wilson Webb<br/> Webb Law Firm<br/> 4416 Linpark Drive<br/> Birmingham, AL 35222<br/> <a href="mailto:awilsonwebb@gmail.com">awilsonwebb@gmail.com</a></p>   | <p>Fraternal Order of Police Lodge 64<br/> Robert Thompson, Aubrey Finley and William D. McAnally et al. on behalf of the Employees of the Jefferson County Sheriff's Office<br/> c/o Raymond P. Fitzpatrick<br/> 1929 Third Avenue North<br/> Birmingham, Alabama 35203<br/> <a href="mailto:rpfitzpatrick@fcclawgroup.com">rpfitzpatrick@fcclawgroup.com</a></p> |
| <p>David Swanson<br/> Interested Party<br/> c/o Henry J. Walker<br/> Walker Law Firm<br/> 2330 Highland Ave.<br/> Birmingham, AL 35205<br/> <a href="mailto:henryjwalker@bellsouth.net">henryjwalker@bellsouth.net</a></p>   | <p>Medical Data Systems Inc.<br/> c/o Bryan G. Hale<br/> Starnes Davis Florie LLP<br/> 100 Brookwood Place, 7<sup>th</sup> Floor<br/> Birmingham, AL 35209<br/> <a href="mailto:bgh@starneslaw.com">bgh@starneslaw.com</a></p>   |
| <p>Bill George<br/> c/o Jon C. Goldfarb<br/> c/o Daniel Arciniegas<br/> c/o L. William Smith<br/> Wiggins, Childs, Quinn &amp; Pantazis, LLC<br/> The Kress Building, 301 19<sup>th</sup> Street North<br/> Birmingham, AL 35203<br/> <a href="mailto:wsmith@weqp.com">wsmith@weqp.com</a></p> | <p>Charlotte Breece<br/> Lillie Starks<br/> On behalf of all similarly situated persons in Breece, et al v. Jefferson County Tax Collector<br/> c/o Lee Wendell Loder<br/> Loder, P.C.<br/> P.O. Box 13545<br/> Birmingham, AL 35202<br/> <a href="mailto:loderlawfirm@aol.com">loderlawfirm@aol.com</a></p>   |
| <p>U.S. Pipe and Foundry Company, LLC<br/> c/o Jeffrey B. McClellan, Esq.<br/> 1200 Abernathy Road, NE<br/> Suite 1200<br/> Atlanta, GA 30328<br/> <a href="mailto:jmcclellan@muellerwp.com">jmcclellan@muellerwp.com</a></p>  | <p>B.A.S.L.L.P.<br/> c/o Salem Resha, Jr.<br/> The Resha Firm<br/> 1516 20<sup>th</sup> Street South, Suite A<br/> Birmingham, AL 35205<br/> <a href="mailto:sresha@reshafirm.com">sresha@reshafirm.com</a></p>  |
| <p>City of Midfield, Alabama<br/> c/o David A. Sullivan<br/> 1728 3<sup>rd</sup> Avenue North<br/> Suite 400D<br/> Birmingham, AL 35203<br/> <a href="mailto:dasnicole@bellsouth.net">dasnicole@bellsouth.net</a></p>  | <p>Unisys Corporation<br/> Party in Interest<br/> c/o Dana S. Plon, Esq.<br/> Sirlin Gallogly &amp; Lesser, P.C.<br/> 123 South Broad Street, Suite 2100<br/> Philadelphia, PA 19109<br/> <a href="mailto:dplon@sirlinlaw.com">dplon@sirlinlaw.com</a></p>   |

|  |  |
|--|--|
| BBA Development, LLC<br>c/o Amanda M. Beckett<br>Burr & Forman LLP<br>420 North 20 <sup>th</sup> Street, Suite 3400<br>Birmingham, AL 35203<br><a href="mailto:abeckett@burr.com">abeckett@burr.com</a>  | John Mason, IV<br>c/o Anna L. Hart<br>c/o Dan C. King, III<br>Stewart & Stewart, P.C.<br>1826 3 <sup>rd</sup> Avenue North Suite 300<br>Bessemer, AL 35020<br><a href="mailto:ahart@stewartandstewart.net">ahart@stewartandstewart.net</a><br><a href="mailto:dking@stewartandstewart.net">dking@stewartandstewart.net</a> |
| Lara Swindle<br>c/o Ann C. Robertson<br>c/o H. Wallace Blizzard<br>Wiggins, Childs, Quinn & Pantazis, LLC<br>The Kress Building<br>301 Nineteenth Street North<br>Birmingham, AL 35203<br><a href="mailto:arobertson@wcqp.com">arobertson@wcqp.com</a><br><a href="mailto:hwb@wcqp.com">hwb@wcqp.com</a> | Owens & Minor, Inc.<br>c/o Robert S. Westermann, Esq.<br>c/o Sheila deLa Cruz, Esq.<br>Hirschler Fleischer, P.C.<br>P.O. Box 500<br>Richmond, Virginia 23218-0500<br><a href="mailto:rwestermann@hf-law.com">rwestermann@hf-law.com</a><br><a href="mailto:sdelacruz@hf-law.com">sdelacruz@hf-law.com</a>                  |
| John Madison, IV, inmates and others<br>similarly situated at the Jefferson County Jail<br>c/o H. Doug Redd<br>5343 Old Springville Road<br>Pinson, AL 35126<br><a href="mailto:hdougredd@gmail.com">hdougredd@gmail.com</a>   |  |

**VIA U.S. MAIL:**

|  |  |
|--|--|
| Luther Strange, Esq.<br>Attorney General<br>State of Alabama<br>501 Washington Avenue<br>Montgomery, AL 36130                        | Alabama Department of Environmental<br>Management<br>c/o Tom Johnston, Esq.<br>General Counsel<br>1400 Coliseum Blvd.<br>Montgomery AL 36110 |
| Environmental Protection Agency<br>Ariel Rios Building<br>1200 Pennsylvania Avenue, N.W.<br>Mail Code: 1101A<br>Washington, DC 20460 | Environmental Protection Agency<br>Atlanta Federal Center<br>61 Forsyth Street, SW<br>Atlanta, GA 30303-3104                                 |

|   |   |
|---|---|
| <p>The Depository Trust Company, on behalf of the holders of the Jefferson County, Alabama, General Obligation Capital Improvement Warrants, Series 2003-A and 2004-A<br/>55 Water Street<br/>New York, NY 10041</p>  | <p>Internal Revenue Service<br/>Centralized Insolvency Operation<br/>600 Arch Street<br/>Philadelphia, PA 19106</p>   |
| <p>Shoe Station, Inc.<br/>Attn: Michael T. Cronin, Esq.<br/>Johnson Pope Bokor Ruppel &amp; Burns, LLP<br/>911 Chestnut Street<br/>Clearwater, FL 33576</p>   | <p>Bayerische Landesbank<br/>560 Lexington Avenue<br/>18<sup>th</sup> Floor<br/>New York, NY 10022<br/>Attn: Francis X. Doyle<br/>Second Vice President</p>   |
| <p>The Bank of New York Mellon Trust Company, N.A. (f/k/a The Bank of New York Trust Company of Florida, N.A.), as registrar, transfer agent and paying agent<br/>Attn: Charles S. Northen, IV<br/>505 N. 20<sup>th</sup> Street<br/>Suite 950<br/>Birmingham, AL 35203</p> | <p>National Public Finance Guarantee Corp. (f/k/a MBIA Insurance Corp.), as insurer of the General Obligation Capital Improvement and Refunding Warrants, 2003-A and Series 2004-A<br/>Attn: Daniel McManus, General Counsel<br/>113 King Street<br/>Armonk, NY 10504</p> |
| <p>Morris &amp; Dickson Co LLC<br/>410 Kay Lane<br/>Shreveport, LA 71115</p>  | <p>City of Hoover<br/>100 Municipal Lane<br/>Birmingham, AL 35216</p>   |
| <p>University of Alabama Health Services Foundation, P.C.<br/>Attn: Patricia Pritchett<br/>500 22<sup>nd</sup> Street South, Suite 504<br/>Birmingham, AL 35233</p>   | <p>Teklinks Inc.<br/>201 Summit Parkway<br/>Homewood, AL 35209</p>  |
| <p>AMT Medical Staffing, Inc.<br/>2 20<sup>th</sup> Street North<br/>Suite 1360<br/>Birmingham, AL 35203</p>  | <p>AMSOL<br/>4194 Mendenhall Oaks Pkwy.<br/>Suite 160<br/>High Point, NC 27265</p>  |
| <p>UAB Health System<br/>619 19<sup>th</sup> Street South<br/>Jefferson Tower, Room J306<br/>Birmingham, AL 35249-6805</p>  | <p>Augmentation, Inc.<br/>3415 Independence Drive, Suite 101<br/>Birmingham, AL 35209-8315</p>  |

|  |   |
|--|---|
| AMCAD<br>15867 North Mountain Road<br>Broadway, VA 22815   | Brice Building Co., LLC<br>201 Sunbelt Parkway<br>Birmingham, AL 35211  |
| John Plott Company Inc.<br>2804 Rice Mine Road NE<br>Tuscaloosa, AL 35406                                  | Laboratory Corporation of America<br>430 South Spring Street<br>Burlington, NC 27215<br>Attention: Legal Department |
| Universal Hospital Services<br>Legal Department<br>700 France Avenue South<br>Suite 275<br>Edina, MN 55435 | John A. Vos Esq., Interested Party<br>c/o John A. Vos, Esq.<br>1430 Lincoln Avenue<br>San Rafael, CA 94901          |